

CHRONOLOGICAL CASE SUMMARY

CASE No. 53C01-1009-ES-00222

In RE: The Estate of Jacque Nelson

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Case Type: **ES - Estate, Supervised**
Date Filed: **09/27/2010**
Location: **Monroe Circuit Court 1**

PARTY INFORMATION

Attorneys

Decedent Nelson, Jacque

DOD: 09/21/2010

Interested Drew, Janet

Person 3965 W. Walnut Leaf Dr
Bloomington, IN 47403

Personal Egan, Phillip
Representa

Thomas Bunger

Retained
P.O. Box 910
Bloomington, IN
474010000

812-332-9295(W)

EVENTS & ORDERS OF THE COURT

- 09/27/2010 **Case Opened as a New Filing**
- 09/27/2010 **Last Will and Testament Filed**
Last Will and Testament of Jacque A Nelson filed. BAM
Filed By:: Bunger, Thomas
- 09/27/2010 **Oath Filed**
Oath of Personal Representative filed. BAM
Filed By: Egan, Phillip
File Stamp: 09/27/2010
- 09/27/2010 **Petition for Probate Of Will Filed**
Petition for Probate of Will and Issuance of Letters Testamentary and for Supervised Administration filed. BAM
Filed By: Egan, Phillip
File Stamp: 09/27/2010
- 09/28/2010 **Will Book**
Vol./Book 72, Page 291-297, 7 pages
- 10/01/2010 **Order Probating Will** (Judicial Officer: Nelson, Susan H)
Order of Probate issued. File forwarded to Clerk for processing. kb
Order Signed: 10/01/2010
- 10/01/2010 **Order Approving**
Court issues approval to Western Surety Company bond in the amount of \$15,000.00. kb
Order Signed: 10/01/2010
- 10/04/2010 **RJO Entry**
Order of Probate ts

- Order Signed: 10/01/2010
Vol./Book 843
- 10/04/2010 **Notice of Administration Issued**
Notice of Administration issued. The Clerk forwards to counsel of record. ts
- 10/04/2010 **Proof of Will Filed**
Proof of will self-proved will filed. ts
Filed By: Egan, Phillip
File Stamp: 09/27/2010
- 11/09/2010 **Proof of Publication of Notice Filed**
Proof of Publication of Notice of Administration filed. kds
Filed By: Egan, Phillip
File Stamp: 11/09/2010
- 01/03/2011 **Inventory and Appraisal or Certificate Filed**
Attorney's Certificate of Preparation of Inventory of Probate Estate filed. kb
Guardian/PR: Bungler, Thomas
File Stamp: 12/30/2010
- 01/12/2011 **Correspondence to/from Court Filed**
Correspondence filed by Janet Drew. kds
File Stamp: 01/12/2011
- 01/13/2011 **Administrative Event**
The Court directs that a copy of the correspondence from Janet Drew, filed January 12, 2011, be sent to the attorney for the personal representative. Janet Drew is hereby informed that the Court cannot take action on her intention to contest the will that was admitted to probate on October 1, 2010. Janet Drew is required to file a separate legal action to contest the will as provided in Indiana Code 29-1-7-17, and other provisions of Indiana law. ajj
- 01/24/2011 **Correspondence to/from Court Filed**
Janet Drew files correspondence with the Court. ajj
File Stamp: 01/21/2011
- 01/24/2011 **Administrative Event**
Court directs Janet Drew to provide a copy of her January 20, 2011 letter to personal representative's attorney, Thomas Bungler, and to inform the Court in writing when she has done so. ajj
- 02/15/2011 **Correspondence to/from Court Filed**
Janet Drew files notice that she has provided a copy of her letter to counsel Thomas Bungler. kb
File Stamp: 02/15/2011
- 02/22/2011 **Order Issued**
kb
Order Signed: 02/22/2011
- 02/24/2011 **Inventory Filed**
kds
File Stamp: 02/24/2011
- 03/14/2011 **Correspondence to/from Court Filed**
ajj
Filed By: Drew, Janet
File Stamp: 03/11/2011
- 03/15/2011 **Hearing Scheduling Activity**
Status Conference scheduled for 04/06/2011 at 1:30 PM.
- 03/17/2011 **Motion for Continuance Filed**
Motion to Continue Status Conference filed. ajj
Filed By: Egan, Phillip
File Stamp: 03/17/2011
- 03/18/2011 **Order Granting Motion for Continuance**
Notice issued to Thomas Bungler and Janet Drew. kb
Order Signed: 03/18/2011
- 03/18/2011 **Hearing Scheduling Activity**
Status Conference originally scheduled on 04/06/2011 at 1:30 PM was rescheduled to 04/14/2011 at 10:00 AM. Reason: By Request.
- 04/14/2011 **Status Conference (10:00 AM) (Judicial Officer Hoff, E. Michael)**
Parties Present

[James Fiesell](#)

04/06/2011 Continued to 04/14/2011 - By Request - Egan, Phillip

Result: Commenced and concluded

04/14/2011 **Hearing Journal Entry** (Judicial Officer: Hoff, E. Michael)

Personal Representative appears in person and with counsel, Thomas Bunger. Janet Drew appears in person. Status conference held. No court action is required. ajj

04/21/2011 **Correspondence to/from Court Filed**

Correspondence from Janet Drew to Clerk Linda Robbins filed. Copy forwarded to counsel. kb

Filed By: Drew, Janet

File Stamp: 04/21/2011

05/17/2011 **Correspondence to/from Court Filed**

ajj

Filed By: Drew, Janet

File Stamp: 05/16/2011

05/17/2011 **Motion to Sell Real Estate Filed**

Petition to Sell Real Estate filed. ajj

Filed By: Egan, Phillip

File Stamp: 05/16/2011

05/17/2011 **Order Approving** (Judicial Officer: Hoff, E. Michael)

Order Approving Petition to Sell Real Property issued. k ds

Order Signed: 05/17/2011

05/18/2011 **RJO Entry**

Order Approving Petition To Sell Real Property. MLT

Order Signed: 05/17/2011

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06/22/2011 **Indiana Inheritance Tax Return Filed**

kb

File Stamp: 06/22/2011

07/13/2011 **Report Filed**

Report of Appraiser filed. k ds

File Stamp: 07/13/2011

07/14/2011 **Order Determining Inheritance Tax** (Judicial Officer: Hoff, E. Michael)

Order Determining Inheritance Tax Due for Indiana Resident issued. Copies forwarded to assessor. ajj

Order Signed: 07/14/2011

07/15/2011 **RJO Entry**

Order Determining Inheritance Tax Due for Indiana Resident. MLT

Order Signed: 07/14/2011

Vol./Book 284

07/21/2011 **RJO Entry**

Entry of 5-18-2011 in error. Should be in volume 280. mma

Order Signed: 05/17/2011

Vol./Book 280

10/05/2011 **Administrative Event**

Court directs counsel for the personal representative to file a status report within 30 days. k ds

10/27/2011 **State of Indiana Inheritance Tax Acceptance Letter Filed**

Indiana Inheritance Tax Closing Letter and Receipt by Office of County Treasurer for Payment of State

Inheritance Tax filed. ajj

File Stamp: 10/26/2011

11/09/2011 **Report Filed**

Report to Court filed. k ds

Filed By: Egan, Phillip

File Stamp: 11/09/2011

Please note that any Balance Due does not reflect interest that has accrued since the last payment.